

Please Fax back to 661-295-4617

PERSONAL FINANCIAL STATEMENT

PERSONAL PROFILE				
NAME		AGE	SOCIAL SECURITY NUMBER	
STREET ADDRESS		CITY	STATE	ZIP
HOME PHONE ()	OWN RENT \$ _____ PER MONTH OTHER _____		AT CURRENT ADDRESS SINCE (MM/YY): _____ / _____	
MARRIED SEPARATED UNMARRIED	NUMBER OF DEPENDENTS	AGES OF DEPENDENTS		YEARS WITH COMPANY
SPOUSE'S NAME		SPOUSE'S OCCUPATION		SPOUSE'S SOCIAL SECURITY NUMBER
SPOUSE EMPLOYED BY		HOW LONG WITH EMPLOYER? (SPOUSE) YRS. MOS.		SPOUSE'S WORK PHONE ()
BANKING RELATIONSHIPS (Please list only your personal accounts)				
NAME OF BANK	ACCOUNT NUMBER	CHECKING	SAVINGS	CURRENT BALANCE
FINANCIAL STATEMENT				
ASSETS	AMOUNT	LIABILITIES		AMOUNT
CASH		TOTAL REVOLVING CREDIT		
CASH IN OTHER BANKS		TOTAL INSTALLMENT LOANS		
RETIREMENT ACCOUNTS (IRA, SEP, KEOGH, 401-K)		1 ST MORTGAGE ON RESIDENCE		
STOCK / BONDS / MUTUAL FUNDS (INCLUDE COPY OF BROKER'S STATEMENTS)		OTHER MORTGAGES ON RESIDENCE		
RESIDENCE MARKET VALUE		MORTGAGE(S) ON OTHER REAL ESTATE		
OTHER REAL ESTATE MARKET VALUE		OTHER LIABILITIES (PLEASE DESCRIBE)		
OTHER ASSETS (PLEASE DESCRIBE)		OTHER LIABILITIES (PLEASE DESCRIBE)		
OTHER ASSETS (PLEASE DESCRIBE)				
TOTAL ASSETS		TOTAL LIABILITIES		
<p>NET WORTH (TOTAL ASSETS MINUS TOTAL LIABILITIES) \$ _____</p> <p>DO YOU GUARANTEE ANY OTHER DEBT? YES _____ NO _____ IF YES, WHAT IS THE TOTAL: \$ _____</p> <p>WHO IS THE BORROWER? _____</p> <p>NAME OF FINANCIAL INSTITUTION: _____</p>				
<p>_____</p> <p>SIGNATURE</p>			<p>_____</p> <p>DATE</p>	